## <u>CHARLOTTE COUNTY FELONY CRIMINAL ELECTRONIC</u> <u>SUBMISSION OF PROPOSED ORDERS FOR JUDGE RICHARDS AND</u> <u>JUDGE MASON AUGUST 1, 2019</u>

Beginning on AUGUST 1<sup>st</sup>, 2019, the following proposed Orders can be submitted electronically via E-mail to Judge Richards and Judge Mason.

- Stipulations and Substitution of Counsel;
- Stipulations to Continue;
- Motions to Quash Warrant;
- Competency Orders;
- Restitution Orders;
- Orders Appointing Conflict Counsel;
- Motions to Withdraw as Counsel
- Transport Orders

A grace period of 30 days will follow AUGUST 1<sup>ST</sup>, 2019 during which period the submission of proposed paper orders will continue to be accepted by delivery to Judge Richards and Judge Mason. This grace period ends on AUGUST 15<sup>TH</sup>, 2019, after which date all proposed orders listed above (with very few exceptions) must be submitted electronically. All other document types will continue as normal. This document details the procedures for electronic submission of proposed orders. These instructions are ONLY for Richards and Mason, and ONLY FOR THE DOCUMENTS LISTED ABOVE at this time.

This document contains detailed instructions on submitting proposed orders for Substitution of Counsel and Stipulation to Continue electronically to the Charlotte County Felony Criminal Judge George C. Richards and Judge Donald Mason. All documents should be submitted by E-mail using the instructions contained in this document. E-mails and attachments must be sent to the following address:

> <u>cha-felonya@ca.cjis20.org</u> (Judge Mason) <u>cha-felonyb@ca.cjis20.org</u> (Judge Richards)

### **BASIC/GENERAL RULES**

1. ALL SUPPORTING DOCUMENTS MUST BE FILED FIRST WITH THE CLERK: To preserve the efficiency of the Court's workflow, please immediately submit your supporting documents DIRECTLY to the Clerk's E-filing system. In most cases this will take no more than 2-3 business days for the Clerk to process the document and make it viewable. In some cases a longer delay will be necessary.

Additionally, once you've submitted your stipulation or motion, you must attach a copy of the signed/e-filed stipulation or motion along with the proposed order and email to the respective Judge for EACH CASE.

 ELECTRONIC SUBMISSION OF ORDERS: A proposed order or other document that requires Judge Richards's or Judge Mason's signature should be sent directly to the Judge at the appropriate email address: <u>cha-felonyb@ca.cjis20.org</u> for Judge Richards and <u>cha-felonya@ca.cjis20.org</u> for Judge Mason.
 Do not route proposed orders through the Clerk. If certain Clerk action is needed,

send the document/request to the Clerk.

#### 1. THE E-FILING PROCESS AND CLERK ACCEPTANCE OF E-FILED

**DOCUMENTS:** Remember, when you E-file a document through the E-Filing Portal, the document is not viewable to a user of the system (including attorneys, judges and judicial assistants) until several steps occur. The attorney's receipt acknowledgment by the E-Filing Portal only confirms that the Portal has received the document and that it is located on their file server. The Portal must then transfer the electronic document to the Clerk's Office which must then transfer the file to the Clerk's internal case maintenance system. Finally the Clerk must formally accept the document into the Clerk's case maintenance software to make the document viewable to users. The E-Filing rules give clerks three days to complete those steps. Additional days may be required if the document does not comply with the E-Filing rules. Therefore, keep in mind that when the E-Filing Portal acknowledges receipt of your E-filed document, it is not immediately viewable on the Clerk's website. To preserve the efficiency of the Court's workflow please submit your stipulations and motions DIRECTLY to the Clerk's E-filing system. In most cases this will take no more than 2-3 business days for the Clerk to process the document and make it viewable. In some cases a longer delay will be necessary. Additionally, once you've submitted your stipulation or motion, you must attach a copy of the signed/e-filed stipulation or motion along with the proposed order and email to the respective Judge for EACH CASE.

#### 2. WHOM TO CONTACT WITH QUESTIONS:

For ALL questions regarding Judge Richards' procedures, these will be answered by Judge Richards' Judicial Assistant, Tiffany Del Sasso at tdelsasso@ca.cjis20.org. Alternatively, any questions regarding Judge Masons' procedures, these will be answered by Judge Mason's Judicial Assistant, Jessica Gibbs at jgibbs@ca.cjis20.org. *Again, E-mail is the much preferred method of communication.* 

For ALL Clerk/Benchmark/Court Records related Issues <u>ONLY</u>: Clerk's Office Criminal Courts Director: Stacey Mininsohn <u>Stacey.mininsohn@charlotteclerk.com</u>

# **ELECTRONIC SUBMISSION OF PROPOSED ORDERS:**

1.	Document Format	All electronically submitted proposed orders MUST be submitted to the Court utilizing recent versions of Microsoft Word. No other formats will be accepted at this time. "Recent versions of Word" include all versions from 2003 and later with a "docx" file type. "RTF" files are not acceptable, and if your office uses WordPerfect you can convert the WP files to Word files, but if your WP program has not been upgraded for many years, the version of Word that is produced may not be compatible with the judicial software that must process the proposed order.
2.	Form/Template Modifications	All proposed orders MUST be stripped of the following information at the bottom/end of document:
		-Any reference to the date (Please keep the language "Ordered and Adjudged.") -Judge Signature Line and Judge's Name -Certificate of Service
		An example of how your documents must be modified is available on our Cacjis20.org website. The example shows the text that should be removed from proposed orders at the end of the order in red strikeout text. The judicial software will insert the judge's signature electronically with a date/time stamp included in the signature as well as the electronic certificate of service downloaded from the E-Filing Portal at the time the judicial software is processing the order. The Judicial Assistant will have to manually add the certificate of service for recipients who will not be served by E-Service from the Portal. -Included below is a procedure that must be used to ensure that your electronically submitted proposed orders do not generate electronic service language in fonts other than Times New Roman. We have seen a few examples of Word documents generating non-standard fonts when the electronic service list is imported and then inserted into the proposed order(s). This is due to the presence in your forms of non-standard fonts that appear when the service list is generated. This is not due to errors from the Portal or the judicial software.

3.	Designation of E-mail Address (Pro Se)	Counsel are encouraged to request that pro se litigants and unrepresented interested parties who must be served with the orders agree to receive their copies by E-Service via the E-Filing Portal. "The court may serve any order or judgment by E-mail to all attorneys who have not been excused from E-mail service and to all parties not represented by an attorney who have designated an E-mail address for service." Rule 2.516(h)(1), Fla.R.Jud.P. Reducing the number of mailed hard copies that must be physically served will save time and money for law firms and the court.
		The procedure for serving by Portal E-Service parties not represented by an attorney is set forth in Rule 2.516(b)(1)(C), Fla.R.Jud.P. which provides "any party not represented by an attorney may serve a designation of a primary e-mail address and also may designate no more than two secondary e-mail addresses to which service must be directed in that proceeding by the means provided in subdivision (b)(1) of this rule. If a party not represented by an attorney does not designate an e-mail address for service in a proceeding, service on and by that party must be by the means provided in subdivision (b)(2) of this rule."
4.	No Designation E-mail Address	In cases where an unrepresented party or interested person has not designated an e-mail address pursuant to the Rule, the Court will print copies of electronically signed orders and mail them. Since the judicial software will not be retrieving service information from the Portal for these pro se individuals, it will be necessary for the J. A. to manually add to the proposed order the name and address of the unrepresented party or interested person to the certificate of service. To assist in this process, the attorney's office must include the name and address of those persons to be served by mail in the body of the E-mail submitting the proposed order. It is expected that the judicial assistant will be able to simply cut and paste this text into the proposed order, a relatively easy and quick operation.
5.	Preserve Existing Forms	It is recommended that for the time being you preserve your forms/ templates for creating form orders for hard copy submission as you have submitted them in the past. It is recommended that you create new versions of your older forms/templates that are modified as outlined above for E-Filing only. In the event that there is a computer outage at any of the several transmission nodes or networks that must be working in order for this process to work, you will retain the option to return to the

previous practice of paper submission and continue functioning with limited interruption of service.

- 6. Where to Send E-mails
  All documents should be submitted by E-mail to either <u>cha-felonya@ca.cjis20.org</u> (for Judge Mason) or <u>Cha-felonyb@ca.cjis20.org</u> (For Judge Richards). Each order should be sent as a separate attachment with only one E-mail per order and stipulation (total of 2 attachments per email only). Submittals not sent to the mail box will not be processed. Failure to send E-mails to the correct E-mail address will result in a failure to issue the proposed order(s). It is requested that no more than one proposed order be attached per email PER CASE.
- 7. Supporting Documents Must Be Submitted to Clerk First
   To preserve the efficiency of the Court's workflow please
   submit your stipulations and motions DIRECTLY to the Clerk's Efiling system. In most cases this will take no more than 2-3 business days for the Clerk to process the document and make it viewable. In some cases a longer delay will be necessary. Additionally, once you've submitted your stipulation or motion, you must attach a copy of the signed/e-filed stipulation or motion along with the proposed order and email to the respective Judge for EACH CASE.
- 8. Subject Line of E-mails sent must be contain *at a minimum* the following language within subject line using the following format:

12-345-F State v. Smith or for unrepresented/no email 12-345-F State v. Smith (pro se)

9. Cover Letters Please do not attach a cover letter to the e-mail. Feel free to place the information normally placed in the cover letter <u>into the body of the email</u> containing the attached proposed order. In addition, include in the body of the E-mail the name and mailing addresses of pro-se party. Please also include whether all opposing counsel agree or disagree with the form of the order within the body of email.

10. Copy Opposing Counsel With the E-mail As with hard copy cover letters, copy opposing counsel with the E-mail and pro se parties/interested persons who must be served and who have designated an e-mail address (or by mail if there is no designated email address).