|  |  |  |
| --- | --- | --- |
| **Docket #** | **Date Filed** | **Pleading/Document** |
|  |  | **Death Certificate** |
|  |  | **Inventory Filed** |
|  |  | Proof of Service |
|  |  | **Notice of Administration** |
|  |  | Letters of Administration Issued |
|  |  | Waiver of Notice of Administration |
|  |  | **Notice to Creditors** |
|  |  | Proof of Publication |
|  |  | Proof of Service on Spouse and Beneficiaries |
|  |  | Certified Mail |
|  |  | Personal Service |
|  |  | Waiver(s) of Notice filed |
|  |  | **Personal Representative Statement Regarding Creditors** |
| /////////////// | ///////////////////////// | **Creditor's Claims** |
|  |  | Filed |
|  |  | Satisfied |
|  |  | Objections |
|  |  | Withdrawn |
|  |  | Barred due to 733.702 |
|  |  | Order Striking/Dismissing Claim |
|  |  | Notice of Civil Action Filed |
|  |  | **Notice for Final Accounting and Petition for Discharge** |
|  |  | **Final Accounting Filed** |
|  |  | Served on ALL Beneficiaries |
|  |  | Waiver of Final Accounting from ALL Beneficiaries |
|  |  | Objection to Final Accounting |
|  |  | Formal Notice to Creditors |
|  |  | **Report of Distribution Filed** |
|  |  | Report waived by ALL Beneficiaries |
|  |  | Report served on ALL beneficiaries |
|  |  | Objection to Report of Distribution |
|  |  | More than 30 days and no objection |
| /////////////// | ///////////////////////// | **Tax Release** |
|  |  | Affidavit of No Florida Estate Tax Due |
|  |  | Florida Final Certificate |
|  |  | Florida Non-Tax Certificate |
|  |  | Estate Tax Closing Letter |
|  |  | Acceptance of Estate Tax Return |
|  |  | Certificate of Waiver and Release of FL Estate Tax Lien |
|  |  | **Petition for Discharge Filed** |
|  |  | **Receipt of Beneficiary** |
| I hereby Attest to the filing of all required documents for the above named Estate | | |
|  |  |  |

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Date Signature