**PETITION FOR APPOINTMENT OF SUCCESSOR PERSONAL REPRESENTATIVE**

ESTATE OF:

CASE NO.:

DATE:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**CHECKLIST**

**Reason for Successor Personal Representative:**

|  |  |
| --- | --- |
| \_\_\_\_ | Resignation of Current Personal Representative1. Verified Petition for Resignation (Fla. Prob. R. 5.430(b))
2. Service of Verified Petition on All Interested Persons and Surety, if any and shall state that objections must be filed within 30 days of service (Fla. Prob. R. 5.430(c);
3. If resigning Personal Representative is sole fiduciary, they must file an interim accounting and deliver all property to successor fiduciary; F.S. §§ 733.502-733.5036; Fla. Prob. R. 5.345, 5.430(f),(g)
4. Court Order for Discharge only after court is satisfied that property has been delivered and there are no objections to the accounting (Fla. Prob. R. 5.430(k))
 |
| \_\_\_\_ | Death of Personal Representative (copy of death certificate: F.S. §731.103(1), Fla. Prob. R. 5.171(a) |
| \_\_\_\_ | Other (Explain): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**Qualifications of Replacement Personal Representative:**

[*Suggest we insert the petition for administration (testate/intestate)*

*part about qualifications of the Personal Representative*]