IN RE: HOMESTEAD MEDIATION PROGRAM FOR RESIDENTIAL HOMESTEAD MORTGAGE FORECLOSURE ACTIONS

ADMINISTRATIVE ORDER NO. 1.14

WHEREAS, pursuant to Article V, section 2(d) of the Florida Constitution, and section 43.26, Florida Statutes, the Chief Judge of each judicial circuit is charged with the authority and power to do everything necessary to promote the prompt and efficient administration of justice; and

WHEREAS, Rule 2.545 of the Rules of Judicial Administration requires that the trial courts "...take charge of all cases at an early stage in the litigation and...control the progress of the case thereafter until the case is determined...," which includes "...identifying cases subject to alternative dispute resolution processes;" and

WHEREAS, Chapter 44, Florida Statutes, and Rules 1.700-1.750, Florida Rules of Civil Procedure, provide a framework for court-ordered mediation of civil actions, except those matters expressly excluded by rule 1.710(b), which does not exclude mortgage foreclosure actions; and

WHEREAS, the number of residential homestead mortgage foreclosure case filings have been substantial in the Twentieth Judicial Circuit, and the high residential homestead mortgage foreclosure rates have been damaging to the economies of the counties in the Twentieth Judicial Circuit; and

WHEREAS, early mediation of contested residential homestead mortgage foreclosure actions could potentially facilitate the laudable goals of communication, facilitation, problem-solving between the parties with the emphasis on self-determination, the parties' needs and interests, procedural flexibility, full disclosure, fairness, and confidentiality. Referring these cases to mediation early in the litigation process will also facilitate and provide more efficient use of limited judicial and clerk resources in a court system that is affeady overburdened;

NOW, THEREFORE, IT IS ORDERED:

Definitions

As used in this Administrative Order, the following terms mean:

"Homestead Mediation Program" or "HMP" means the mediation program contemplated by this Administrative Order which makes mediation available to the parties early during the proceedings involving a contested residential homestead mortgage foreclosure action.

"Plaintiff" means the individual or entity filing to obtain a mortgage foreclosure on residential homestead property.

"Plaintiff's representative" means the person who will appear at mediation who has full authority to settle without further consultation and resolve the foreclosure suit. Having full authority to settle includes, but is not limited to, the authority to approve a loan modification, reinstatement, forbearance, repayment plan, short sale, or deed-in-lieu of foreclosure.

"Borrower" means an individual or individuals named as a party/parties in the foreclosure action who is/are a primary obligor(s) on the promissory note which is secured by the mortgage being foreclosed.

"Homestead residence" means a residential property for which a homestead real estate tax exemption was granted according to the certified rolls of the last assessment by the county property appraiser prior to the filing of the suit to foreclose the mortgage.

"Communication equipment" means a conference telephone or other electronic device that permits all those appearing or participating to hear and speak to each other, provided that all conversation of the participants is audible to all persons present.

Scope - Residential Homestead Mortgage Foreclosures

This Administrative Order shall apply to all residential homestead mortgage foreclosure actions filed in the Twentieth Judicial Circuit in which the origination of the note and mortgage sued upon was subject to the provisions of the federal Truth in Lending Act, Regulation Z. This Administrative Order does not apply to commercial or residential non-homestead foreclosure actions. Mediation in commercial or residential non-homestead foreclosure actions shall be governed by

Chapter 44, Florida Statutes, and Rules 1.700-1.750, Florida Rules of Civil Procedure.

Procedure

- 1. **Delivery of Notice of HMP with Summons.** After the effective date of this Administrative Order, in all actions to foreclose a mortgage on residential homestead property, the Clerk of Court shall attach to the summons to be served on each defendant a notice regarding mediation in the format of Exhibit 1.
- 2. **Borrower Opt-in.** Upon receipt of the summons and notice, the Borrower may file a responsive pleading within twenty (20) days, in accordance with the summons and rules of court. If the Borrower elects to contest the action and file a responsive pleading, and if the Borrower would like to participate in early mediation, the Borrower shall, within twenty (20) days of service of the summons and notice:
 - a. file with the Clerk a written response to the Complaint, with a copy to Plaintiff's attorney.
 - b. file with the Clerk a completed and signed Homestead Mediation Program Opt-In Form in the format of Exhibit 2, with a copy to Plaintiff's attorney.
 - c. in addition, the Borrower shall complete and sign the Financial Worksheet attached as Exhibit 3, include all attachments requested, and submit the original to Plaintiff's counsel, with a copy to the Court's Mediation Department. The Financial Worksheet and attachments contain confidential information and should not be filed with the Clerk.

Upon receipt of a completed and signed Homestead Mediation Program Opt-In Form, the Clerk shall forward a copy to the Court's Mediation Department.

3. *Nonparticipation by Borrower*. If the Borrower does not seek to contest the foreclosure action, or if the Borrower files a responsive pleading, but does not want to participate in early mediation, the Borrower need not opt-in and further provisions of this Administrative Order will be inapplicable. This does not preclude a referral to mediation at a later time during the course of

proceedings pursuant to Chapter 44, Florida Statutes, and Rules 1.700-1.750, Florida Rules of Civil Procedure.

- 4. *Multiple Borrowers*. When more than one individual is named as a party in the foreclosure action as the primary obligors on the promissory note secured by the mortgage being foreclosed, those individuals must jointly elect to opt-in to the HMP and each individual must participate in the mediation session. Responsibility for the Borrower's portion of the mediation fee is to be equitably distributed between those individuals.
- 5. *Proceedings*. An election on the part of the Borrower to opt-in to the HMP does not operate as an automatic stay of the case, but rather, the proceedings, including but not limited to discovery, may continue pending mediation. However, the mediation process must be completed prior to entry of a final judgment.

Participation in the HMP, or lack thereof, does not preclude a referral to mediation at a later time during the course of proceedings pursuant to Chapter 44, Florida Statutes, and Rules 1.700-1.750, Florida Rules of Civil Procedure.

6. Order of Referral to Mediation. Upon (1) the filing of a written response to the complaint to foreclosure the mortgage, (2) the filing of a completed and signed Homestead Mediation Program Opt-In Form, and (3) the proper and timely submission of a completed Financial Worksheet, with attachments, the Court's Mediation Department shall submit to the presiding judge a proposed Order of Referral to Mediation in the form of Exhibit 4.

If <u>each</u> of the requirements is not met within twenty (20) days after the summons was served, opt-in to the HMP will be deemed incomplete and ineffective, and the case will proceed accordingly.

7. Legal Representation. Borrowers who file a responsive pleading and elect to opt-in to the HMP, but are not represented by an attorney, have a right to consult with an attorney at any time during the mediation process and the right to bring an attorney to the mediation session. The Borrower may contact the Florida Bar, the local bar associations, lawyer referral services, or legal aid services to inquire as to the availability of either a volunteer probono attorney or a low-cost attorney. If the Borrower applies to one of those agencies and is coupled with an attorney, or if the Borrower otherwise retains an attorney, the attorney shall file a notice of appearance with the

Clerk of Court and provide a copy to the attorney for the Plaintiff. The appearance may be limited to representation only to assist the Borrower with mediation, but, if a Borrower secures the services of an attorney, counsel of record must attend the mediation.

8. Scheduling Mediation. Unless otherwise ordered by the Court, the Court's Mediation Department shall schedule a mediation session to be held within sixty (60) days of entry of the Order of Referral, in accordance with Rule 1.700(a)(1), Florida Rules of Civil Procedure. The date, time, and location of the mediation shall be included as part of the Order of Referral, which shall be filed with the Clerk, and copies mailed to all parties as notice. A mediator from the panel of Florida Supreme Court certified circuit civil mediators will be assigned.

If it is necessary for a party to reschedule a mediation session, notice must be filed and submitted to the Court Mediation Department at least three (3) full business days prior to the mediation date (exclusive of the mediation date). When rescheduling a mediation session, a mutually agreeable date and time must be ascertained between the parties and confirmed with the Court Mediation Department at least three (3) full business days prior to the rescheduled mediation session (exclusive of the mediation date).

As per Rule 1.710(a), Florida Rules of Civil Procedure, the mediation process shall be completed within forty-five (45) days of the first scheduled mediation conference, unless extended by order of the Court or by stipulation of the parties.

- 9. *Fee for Mediation*. The fee for mediation shall be \$300.00 for the first two (2) hours, to be equitably and proportionately divided between the Plaintiff and the Borrower, as provided for by Rule 1.720(g). The Borrower's portion of the mediation fee, \$150.00, is due at the beginning of the mediation session, and shall be payable directly to the Mediator. The Plaintiff's portion of the mediation fee, \$150.00, is due at the beginning of the mediation session, and shall be payable directly to the Mediator. Any additional fees for mediation in excess of the initial two (2) hours shall be apportioned equally between the Borrower and the Plaintiff and shall be payable directly to the Mediator.
- 10. *Attendance at Mediation*. The following persons are required to be physically present at the mediation session: a Plaintiff's representative with

full authority to settle; Plaintiff's counsel; the Borrower; and the Borrower's counsel of record, if any.

At the time that the mediation is scheduled to physically commence, a staff member of the Court Mediation Department shall, prior to any discussion of the case, take a written roll. That written roll will consist of a determination of the presence of a Plaintiff's representative with full authority to settle; Plaintiff's counsel; the Borrower; and the Borrower's counsel of record, if any. If it is determined that anyone is not present, that party shall be reported as a non-appearance by that party on the written roll. If it is determined that the Plaintiff's representative present does not have full authority to settle, it shall be reported as a non-appearance by the Plaintiff's representative with full settlement authority on the written roll. If it is determined that either party does not have sufficient payment of that party's portion of the mediation fee at the beginning of the mediation session, it shall be reported as a non-appearance by that party. The written roll and any communication associated with taking the written roll, are not mediation communications as defined in Section 13 of this Administrative Order, and, therefore, are not confidential.

Junior lienholders may appear at mediation by a representative with full settlement authority. If a junior lienholder is a governmental entity comprised of an elected body, such junior lienholder may appear at mediation by a representative who has authority to recommend settlement to the governing body. Counsel for any junior lienholder may also attend the mediation.

The participants physically attending mediation may consult on the telephone during the mediation with other persons as long as such consultation does not violate the provisions of sections 44.401-406, Florida Statutes.

Appearance by any party at mediation through the use of communication equipment must be by stipulation of the parties or at the discretion of the Court. Any party appearing through the use of communication equipment shall be responsible for ensuring that the communication equipment functions properly and shall be responsible for all charges incurred. The Mediator cannot be held responsible for the failure of any communication equipment, and failure of the communication equipment shall not constitute good cause for failing to appear at mediation.

11. *Failure to Appear at Mediation*. If the Plaintiff's representative, Plaintiff's counsel, Borrower, or Borrower's counsel of record, if any, fails to appear at a properly noticed mediation session and the mediation does not occur, the party who failed to appear will be responsible for a "no show" cancellation fee of \$300.00.

This is a voluntary program which gives the Borrower the choice to participate. Accordingly, if the Borrower does elect to participate, yet the Borrower or Borrower's counsel of record, if any, fails to appear at mediation, this will be deemed as a waiver of the privilege of further participation in the HMP, mediation will not be rescheduled, the case will proceed accordingly, and the Court Mediation Department shall file a Mediation Coordinator's Report reflecting as such. The Borrower, however, is still responsible for the no show cancellation fee of \$300.00 as required above.

If mediation does not take place due to some reason other than the Borrower or Borrower's counsel of record, if any, failing to appear, the Court's Mediation Department will schedule a new mediation session.

- 12. *Mediation Report.* If a partial or final agreement is reached, it shall be reduced to writing and signed by the parties and their counsel, if any. Pursuant to Rule 1.730(b), Florida Rules of Civil Procedure, if a partial or full settlement agreement is reached, the Mediator shall report the existence of the signed or transcribed agreement to the Court without comment within ten (10) days after completion of the mediation. If the parties do not reach an agreement as to any matter as a result of mediation, the Mediator shall report the impasse to the Court without comment or recommendation and shall advise the Court who attended the mediation. The Mediator's report to the Court shall be in the format of Exhibit 5.
- 13. *Mediation Communications*. All mediation communications occurring as a result of this Administrative Order, including information provided to the Mediator that is not filed with the Court, shall be confidential and inadmissible in any subsequent legal proceeding pursuant to Chapter 44, Florida Statutes, the Florida Rules of Civil Procedure, and the Florida Rules for Certified and Court-Appointed Mediators, unless otherwise provided for by law.
- 14. *Opposition to Mediation*. Any party opposing mediation may proceed under Fla. R. Civ. P. 1.700(b).

15. *Failure to Comply with Administrative Order*. The failure of a party to fully comply with the provisions of this Administrative Order may result in the imposition of any sanctions available to the Court, including dismissal of the cause of action without further notice.

Effective Date

This Administrative Order shall become effective on May 1, 2012, and will remain in full force and effect unless and until otherwise ordered.

Interpretation

This Administrative Order shall be interpreted in a manner so as to be in compliance with all rules of the Florida Supreme Court and laws of the State of Florida. To the extent that this Administrative Order may conflict with any rule, statute, or law, the rule, statute, or law shall prevail.

DONE AND ORDERED in Chambers in Fort Myers, Lee County, Florida

this 16 day of April , 2012

Jay B. Rosman

History. – Administrative Order 1.12 (June 29, 2010); Administrative Order 1.12 (December 6, 2010); Order Vacating Administrative Order 1.12 (December 21, 2011).

STATE OF FLORIDA, COUNTY OF LEE FILED FOR RECORD

This 17 Day of Agola Recorded in CIRCUIT

Book 57 Page -48 and Record Verified.

CHARLIE GREEN
Clerk Circuit Court

By <u>A. Murrary</u> Deputy Clerk cartify this document to be a true and correct copy of the record on file in my office, Charlie Green, Clerk Circuit/ County Court, Lee County, FL Dated: 4-17-12

Chief Judge

By Deputy Clerk



- EXHIBIT 1-

IN THE CIRCUIT COURT FOR I	THE TWENTIETH JUDICIAL CIRCUIT
IN AND FOR	COUNTY, FLORIDA

A NOTICE FROM THE COURT REGARDING LAWSUITS TO FORECLOSE MORTGAGES ON HOMES

If you are being sued to foreclose the mortgage on your home you may have the opportunity to participate in "mediation." At "mediation," you will meet with a Florida Supreme Court certified mediator appointed by the court and also a representative of the company asking to foreclosure your mortgage to see if you and the company suing you can work out an agreement to stop the foreclosure.

The mediator will not be allowed to give you legal advice or to give you an opinion about the lawsuit. The mediator's job is to remain neutral and not take sides, but to give both sides a chance to talk to each other to see if an agreement can be reached to stop the foreclosure. If you and the company suing you come to an agreement, a settlement agreement will be written up and signed by you and the company suing you. With some limited exceptions, what each side says at the mediation is confidential and the judge will not know what was said at mediation.

The Twentieth Circuit has implemented the **Homestead Mediation Program (HMP)** to provide meaningful mediations early in the foreclosure process for homeowners that meet the criteria listed below. Election into or out of this program does not eliminate the opportunity to mediate at any other time prior to trial as may be allowed by Rule 1.700, Florida Rules of Civil Procedure, and Florida Statute Chapter 44.

Eligibility Criteria for the Homestead Mediation Program:

- ☐ The home has a homestead exemption; and
- You are the person who borrowed the money for the mortgage; and
- The origination of the note and mortgage sued upon was subject to the provisions of the federal Truth in Lending Act, Regulation Z.

To participate in the Homestead Mediation Program, the borrower <u>must</u> provide <u>all</u> the following documents <u>within 20 days after you were served the summons</u>:

- File with the Clerk a written response to the Complaint, with a copy to Plaintiff's attorney.
- File with the Clerk a completed and signed Homestead Mediation Program Opt-In Form, with a copy to Plaintiff's attorney.
- And, the Borrower shall complete and sign the Financial Worksheet, include all attachments requested, and submit the original to Plaintiff's counsel, with a copy to the Court's Mediation Department.

The Homestead Mediation Program Opt-In Form and the Financial Worksheet can be found on the Court's website at http://www.ca.cjis20.org/home/main/foreclosure.asp or by calling the Court Mediation Department at 239-533-3353.

Please note that this program is not to be used as a tactic to delay the foreclosure process and is intended for Borrowers who have the means and ability to effectively mediate their case. An election on the part of the Borrower to opt-in to the HMP does not operate as an automatic stay of the case, but rather, the proceedings, including but not limited to discovery, may continue pending mediation.

The fee for mediation shall be \$300.00 for the first two (2) hours, to be equitably and proportionately divided between the Plaintiff and the Borrower, as provided for by Rule 1.720(g). The Borrower's portion of the mediation fee, \$150.00, is due at the beginning of the mediation session, and shall be payable directly to the Mediator. Any additional fees for mediation in excess of the initial two (2) hours shall be apportioned equally between the Borrower and the Plaintiff and shall be payable directly to the Mediator.

If it is determined that the Borrower does not have sufficient payment for the Borrower's portion of the mediation fee at the beginning of the mediation session, it shall be reported as a failure to appear by the Borrower. Any party that fails to appear at a properly noticed mediation session and the mediation does not occur; the party who failed to appear will be responsible for a "no show" cancellation fee of \$300.00. Due to the voluntary nature of this program by the Borrower, if the Borrower fails to appear, this will be deemed as a waiver of the privilege of further participation in the HMP, mediation will not be rescheduled and the case will proceed accordingly.

If you have questions or for additional information regarding the Homestead Mediation Program, contact the Lee County Mediation office at 239-533-3353 or visit our website at http://www.ca.cjis20.org/home/main/foreclosure.asp.

Resources to Assist in the Foreclosure Process

Collier County Bar Association Lawyer Referral Service	239-252-8138
Lee County Bar Association Lawyer Referral Service	239-334-4491
The Florida Bar Lawyer Referral Service	800-342-8011
(for Charlotte, Hendry, and Glades Counties)	
Legal Aid Society of Collier County, Inc. – Naples	239-775-4555
Legal Aid Society of Collier County, Inc. – Immokalee	239-657-7442
Florida Rural Legal Services, Inc. – Fort Myers	239-334-4554
Florida Rural Legal Services, Inc. – Punta Gorda	941-505-9007
HUD of SW Florida, providing credit counseling	239-434-2397

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- **EXHIBIT 2** —

	UIT COURT OF THICOUNTY	E TWENTIETH JUDICIAL 7, FLORIDA CIV	CIRCUIT IN YIL DIVISION
		Court Case No	
Plaintiff		Judge	
Plai	ntiff Attorney		
	PLAINTIFF Vs		,
Defendant			
Defe	endant Attorney		
	DEFENDANT		
	Homestead Medi	ation Program Opt-In	
Program (HMP) mediation session within 20 days of File with the Plaintiff's File with the Opt-In Fo And, the Hall attachma copy to Workshee	, and meet the eligibility on I/we also agree to proof service of the summon the Clerk a written respectorney; the Clerk a completed arm, with a copy to Plair Borrower shall completed and suggested, and suggested, and suggested and attachments with that I/we enter into the n, pay the mediation feet.	onse to the Complaint, with a and signed Homestead Mediat ntiff's attorney; e and sign the Financial Work bmit the original to Plaintiff's Department. Do not file the F	meaningful umentation copy to ion Program sheet, include a counsel, with inancial ill attend the iation session,
Signature of Borrov		Signature of Co-Borrower	 Date
Type or Print Name		Type or Print Name	

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- EXHIBIT 3 – CONFIDENTIAL INFORMATION DO NOT FILE WITH THE CLERK OF COURTS

HOMESTEAD FORECLOSURE MEDIATION FINANCIAL WORKSHEET								
Case No.:	•							
			٧,					
	Plainti	ff's Name				irst Defen	dant's Na	me
				554,254,550,50				
SECTION 1: PERS	SONA	L Informa	ATION					
Borrower's Name				Co-Bo	rrower's Name			
							ı	
Social Security Number (last 4 digits only)	r 	Date of B	irth (mm/dd/yyyy)		Security Number digits only)		Date of	Birth (mm/dd/yyyy)
XXX-XX-				XXX-	xx-			
Married		Civil Union/ De	omestic Partner		Married	Civ	il Union/ l	Domestic Partner
Separated		Unmarried (sir	ngle, divorced,	Ī'n,	Separated	Un	married (s	single, divorced,
		wed)				widowed		
Dependents (Not listed	by Co	-Borrower)		Depen	dents (Not listed	by Borrow	er)	50-3-A-10-1
D (ALL (O)	. 0"	OL 1 71)		<u> </u>	4 A 3 L (OL)	. 0'. 0	. 7. \	
Present Address (Stree	t, City,	State, Zip)		Present Address (Street, City, State, Zip)				
		· · · · · · · · · · · · · · · · · · ·						
SECTION 2: EMP	LOYI	MENT INFO	RMATION					
Employer	• • • •		Self Employed	Emplo	yer			Self Employed
		·-·· #····· · · · · · · · · · · · · · ·						,
Position/Title			Date of Employment	Positio	n/Title			Date of Employment
Second Employer				Secon	d Employer			
Position/Title			Date of Employment	Positio	n/Title			Date of Employment
00-1		 	Borrower		Co-Borr	ower		Total
Gross Salary/Wages Net Salary/Wages								
Unemployment Incom	ne							
Child Support/Alimon					: 	· · · · · · · · · · · · · · · · · · ·		
Disability Income	<u>*</u>							
Rental Income								
Other Income	· · · · · ·							
Total (do not include	Gross	s income)						1

Section 3: Expense and Liabilities				
	Monthly Payments	Balance Due		
First Mortgage				
Second Mortgage				
Other Liens/Rents				
Homeowners' Association Dues				
Hazard Insurance				
Real Estate Taxes				
Child Care				
Health Insurance				
Medical Charges				
Credit Card/Installment Loan				
Credit Card/Installment Loan				
Credit Card/Installment Loan				
Automobile Loan 1				
Automobile Loan 2				
Auto/Gasoline/Insurance				
Food/Spending Money				
Water/Sewer/Utilities				
Phone/Cell Phone				
Other				
Total				

Section 4: Assets	Estimated Value
Personal Residence	Estimated value
Real Property	
Personal Property	
Automobile 1	
Automobile 2	
Checking Accounts	
Saving Accounts	
IRA/401K/Keogh Accounts	
Stock/Bonds/CDs	
Cash Value of Life Insurance	
Other	
Total	
Reason for Delinquency/Inability to Satisfy Mortgage Obligation:	
Reduction in income Poor budget management skills Loss of Income Divorce/separation Other:	Death of family member Business venture failed Increase in loan payment

Section 4: Assets Con't	Commence of the commence of th	
Further Explanation:		
·		
1/18/2 - [44-17-4] - 17-24-17-18-18-18-18-18-18-18-18-18-18-18-18-18-		- · · · · · · · · · · · · · · · · · · ·
I / We obtained a mortgage loan(s) secured by the above-de	, , , ,	
I / We have described my/our present financial condition and documentation.	d reason for default and have attach	ed required
I / We consent to the release of this financial worksheet and plaintiff's servicing company by way of the plaintiff's attorney		e plaintiff or
By signing below, I / we certify the information provided is tre	ue and correct to the best of my / ou	r knowledge.
Signature of Borrower	SSN (last 4 digits only)	Date
Signature of Co-Borrower	SSN (last 4 digits only)	Date

Please attach copies of the following and send to the Plaintiff's Counsel with a copy to the Court's Mediation Department at 1700 Monroe Street, Fort Myers, Florida 33901.

- ✓ Last two (2) federal tax returns filed
- ✓ Proof of income (e.g. pay stubs for the last 30 days)
- ✓ Past two (2) bank statements
- ✓ If self-employed, attach a copy of the past six month's profit and loss statement.
- Copy of current utility bill with the street address of the foreclosed property as the service and billing address
- ✓ Copies of any awards of alimony, child support, social security disability benefits or income from any
 other source
- ✓ If another person is assisting with the payment of the mortgage, a signed statement of contribution

Do not file this document or attachments with the Clerk of Courts.

This is an attempt to collect a debt and any information obtained will be used for that purpose.

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- EXHIBIT 4 –

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If you are a person with a disability we to participate in this proceeding, you a provision of certain assistance. Please located in, and whose telephone number is ()	re entitled, at no cost to y contactv	ou, to the whose office is
	Judge Name Circuit Court Judg	e
DONE AND ORDERED thisDAY (OF, 20 County, Florida.	, in
The General Provisions attached hereto shall be	*	
Day, Date Time		
In accordance with local Administrative Order that the above-referenced case is hereby referre scheduled for: ata	•	s hereby
ORDER OF REFER FOR RESIDENTIAL HOMESTEAD N	RAL TO MEDIATION ORTGAGE FORECLOSUR	E ACTIONS
DEFENDANT		
Defendant Attorney		
Defendant		
PLAINTIFF Vs	Judge	
Plaintiff Attorney		•
i idiiidii	Mediation No	
Plaintiff		

GENERAL PROVISIONS

1.	For purposes of this Order,	is appointed as	Coordinator to work with the
	Mediator and to coordinate the mediation	n session. The telepho	ne number for questions and
	inquiries is, and the far	x number is	Any and all
	correspondence pertaining to mediation	should be forwarded to	the Court Mediation
	Department,,,		, Florida

- 2. On the date scheduled for mediation, please report to the Court Mediation Department for assignment of the Mediator and the Mediation conference room.
- 3. The general rules governing mediation are contained in this Order and in Florida Statute Chapter 44, and Fla. R. Civ. P. 1.700, et seq.
- 4. A notice seeking to reschedule a mediation session must be filed with the Court Mediation Department at least three (3) full business days prior to the mediation date (exclusive of the mediation date). When rescheduling a mediation session, a mutually agreeable date and time must be ascertained between the parties and confirmed with the Court Mediation Department, at least three (3) full business days prior to the mediation date (exclusive of the mediation date).
- 5. The parties may submit a brief written summary of the facts and issues with the Court Mediation Department, seven (7) days prior to the mediation. The written summary is not to be filed with the Clerk of Court. However, courtesy copies may be sent to all attorneys of record or opposing parties. The case number, mediation number and date of the conference shall be included in the heading of the mediation summary. In the written summary, counsel for corporate parties shall state the name and general job description of the employee or agent who will attend and represent the corporate party.
- 6. It is mandatory that the following persons be physically present at the mediation session, unless specifically provided otherwise by the court: a Plaintiff's representative with full authority to settle; Plaintiff's counsel; the Borrower; and the Borrower's counsel of record, if any. When more than one Borrower is named as a party in the foreclosure action who are the primary obligors on the promissory note secured by the mortgage being foreclosed, each individual must participate in the mediation session.
- 7. The participants shall be prepared to spend as much time as necessary to settle the case and/or be prepared to mediate until an impasse is declared by the Mediator.
- 8. The Mediator has no power to compel or enforce settlement agreements. If a settlement is reached in this case, it shall be the responsibility of the parties or their attorneys of record to reduce the agreement to writing and to comply with Fla. R. Civ. P. I. 730(b), unless waived.
- 9. It is the responsibility of the parties or their attorneys of record to advise the Court Mediation Department of any party not identified in this Order, or parties who are added to this case

after the issuance of this Order, and to notify those parties of the date, time and location of the mediation session. Additionally, it is the responsibility of the parties or their attorneys to inform the Court Mediation Department of any dispositive matters that would affect the scheduled mediation session.

- 10. The Mediator shall be compensated at the rate of \$150.00 per hour with a two (2) hour minimum. Mediation fees shall be equitably and proportionately divided between the Plaintiff and the Borrower, as provided for by Rule 1.720(g). The Borrower's portion is due at the beginning of the mediation session, and shall be payable directly to the Mediator. The Plaintiff's portion of \$150.00 is due at the beginning of the mediation session, and shall be payable directly to the Mediator. Any additional fees for mediation in excess of the initial two (2) hours shall be apportioned equally between the Borrower and the Plaintiff and payable directly to the Mediator. If it is determined that either party does not have sufficient payment at the beginning of the mediation session, it shall be reported as a non-appearance by that party.
- 11. If the Plaintiff's representative; Plaintiff's counsel; Borrower; or Borrower's counsel of record, if any, fails to appear at a properly noticed mediation session and the mediation does not occur, the party who failed to appear will be responsible for a no-show cancellation fee of \$300.00. Due to the voluntary nature of this program by, if the Borrower or Borrower's counsel of record, if any, fails to appear at mediation, mediation will not be rescheduled, and the case will proceed accordingly. The Borrower, however, is still responsible for the no show cancellation fee of \$300.00 as required above. Otherwise, the Court's Mediation Department will schedule a new mediation session.
- 12. The Court has the power and will impose sanctions against any party failing to attend the mediation session, against any party failing to pay their portion of the mediation fees in a timely fashion, and against any party for misconduct. Sanctions include, but are not limited to, entry of default; costs being assessed, including attorney fees; the striking of pleadings; and removing the case from the trial calendar.
- 13. All discussions, representations, and statements made at the mediation session shall be privileged as settlement negotiations, and nothing related to the mediation session shall be admitted at trial or subject to discovery.
- 14. Any party opposing mediation may proceed under Fla. R. Civ. P. 1.700(b).

Certificate of Service

I hereby certi	fy that a true and correct	copy of the foregoing ha	is been furnished by regular U.S.
mail this	day of	, 20	to the above named parties or
their counsel.			

By: ____

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- EXHIBIT 5 -

IN THE CIRCUIT COUR' IN AND FOR	T OF THE TWENTIETH JUDICIAL CIRCUIT COUNTY, FLORIDA
Plaintiff(s),	Case No(s):
r tament(b),	MEDIATOR REPORT
VS.	
Defendant(s).	
	er, a Mediation Conference was conducted by Florida Court Mediator on , 20
The following were physica clearly or type):	ally present at the Mediation Conference (please print
Plaintiff 's Representative	Plaintiff's Attorney
Borrower	Borrower's Attorney
Others physically present:	
Parties present by electronic equip	ment:
The result of the Mediation Conference The parties reached an agree The parties reached a total in The mediation has been conference.	ement. [] PARTIAL [] FULL mpasse.
	(Day, Date and Time)
Mediator Signature:	
[[Certificate of Service]