

IN THE TWENTIETH JUDICIAL CIRCUIT IN AND FOR THE STATE OF FLORIDA

IN RE: GUARDIANSHIP FINANCIAL  
          RETURNS

)  
) ADMINISTRATIVE ORDER  
) NO: 5.1  
)  
\_\_\_\_\_)


Pursuant to § 744.367 Fla. Stat. (1993), unless the Court requires filing on a calendar-year basis, each Guardian of the person shall file with the Court an annual guardianship plan within 90 days after the last day of the anniversary month the Letters of Guardianship were signed, and the plan must cover the coming fiscal year, ending in such anniversary month. If the Court requires calendar-year filing, the guardianship plan must be filed within 90 days after the end of the calendar year.

Unless the Court requires filing on a calendar-year basis, each Guardian of the property shall file with the Court an annual accounting on or before the first day of the fourth month after the end of the fiscal year. If the Court requires filings on a calendar-year basis, each accounting shall be filed on or before April 1 of each year.

This Order is intended to ameliorate the effects of what would otherwise be a deluge of filings of annual guardianship plans and annual accountings on or before April 1 of each year. Therefore, it is the express intent of this Order that all annual filings required by Florida Statute § 744.367 be accomplished on a fiscal-year basis, unless the Court orders that the filings occur on a calendar-year basis. In that event, the annual plan

and/or accounting is required to be filed on or before April 1 of each year.

DONE AND ORDERED in Chambers at Fort Myers, Lee County, Florida, this 14 day of February, 1995.

  
\_\_\_\_\_  
Thomas S. Reese  
Chief Judge

History. - Administrative Order 5.1 (October 1, 1990);  
Administrative Order 5.1 (January 9, 1994).

I CERTIFY THIS DOCUMENT TO BE A TRUE AND CORRECT COPY OF THE ORIGINAL ON FILE IN MY OFFICE, CHARLIE GREEN, CLERK CIRCUIT COURT LEE COUNTY, FLORIDA.

DATED: February 16, 1995

BY: Mark Wood  
Deputy Clerk

STATE OF FLORIDA, COUNTY OF LEE

FILED FOR RECORD

This 16<sup>th</sup> Day of February 19 95 Record in Ch. Ct. Min  
Book 39 Page \_\_\_\_\_ and Record Verified.

CHARLIE GREEN  
Clerk Circuit Court

By Mark Wood  
Deputy Clerk