

**LEE COUNTY FAMILY DOCKET ELECTRONIC**  
**SUBMISSION OF PROPOSED ORDERS**  
**October 1, 2020**

*Beginning on November 1, 2020, proposed orders can be submitted electronically via THE E-PORTAL. A grace period of THIRTY (30) days will follow November 1, 2020 during which period the submission of proposed paper orders will continue to be accepted by delivery to Judge Porter. This grace period ends on NOVEMBER 30<sup>st</sup>, 2020, after which date all proposed orders must be submitted electronically, unless otherwise directed by Judge Porter. This document details the procedures for electronic submission of proposed orders.*

**This document contains detailed instructions on submitting proposed orders electronically to Lee County Family Judge Lisa Porter.** All documents should be submitted through the E-Portal using the instructions contained in this document.

**BASIC/GENERAL RULES**

1. **ALL SUPPORTING DOCUMENTS MUST BE VIEWABLE (VERY IMPORTANT):** Prior to sending proposed orders that will require Judge Porter's review of online documents before entering the proposed order(s), check the Clerk's website to make sure that all required supporting documents are viewable online. **DO NOT SEND THE PROPOSED ORDER UNTIL THE SUPPORTING DOCUMENT(S) ARE VIEWABLE ON THE CLERK'S SITE.**
  
2. **THE E-FILING PROCESS AND CLERK ACCEPTANCE OF E-FILED DOCUMENTS:** Remember, when you E-file a document through the E-Filing Portal, the document is not viewable to a user of the system (including attorneys, judges and judicial assistants) until several steps occur. The attorney's receipt acknowledgment by the E-Filing Portal only confirms that the Portal has received the document and that it is located on their file server. The Portal must then transfer the electronic document to the Clerk's Office which must then transfer the file to the Clerk's internal case maintenance system. Finally, the Clerk must formally accept the document into the Clerk's case maintenance software to make the document viewable to users. The E-Filing rules give clerks three days to complete those steps. Additional days may be required if the document does not comply with the E-Filing rules. **Therefore, keep in mind that when the E-Filing Portal acknowledges receipt of your E-filed document, it is not immediately viewable on the Clerk's website.** Consequently, if you E-file a document and simultaneously submit a proposed Order through the E-portal, the judge and judicial assistant will likely not be able to view the document that you just filed. This will prevent the judge from immediately signing your proposed order and will only waste the time of the judge and judicial assistant as they try in vain to review the pleading on which the proposed order is based. Please, *wait until YOU can view the recently filed*

*document(s) on the Clerk's website* before you E-file the proposed order.

3. WHOM TO CONTACT WITH QUESTIONS: Kevin Karnes, Chief Officer of Courts, Lee County Clerk of Courts, [kkarnes@LeeClerk.org](mailto:kkarnes@LeeClerk.org) , 239-533-2559.
4. Questions regarding Judge Porter's procedures will be answered by Judge Porter's Judicial Assistant, Dorina Soumastre at [dsoumastre@ca.cjis20.org](mailto:dsoumastre@ca.cjis20.org). ***Again, E-mail is the much preferred method of communication.***

## **ELECTRONIC SUBMISSION OF PROPOSED ORDERS:**

1. **Document Format** All electronically submitted proposed orders **MUST** be submitted to the Court utilizing recent versions of Microsoft Word. No other formats will be accepted at this time (except for checklists noted below). "Recent versions of Word" include all versions from 2003 and later with a "docx" file type. "RTF" files are not acceptable, and if your office uses WordPerfect you can convert the WP files to Word files, but if your WP program has not been upgraded for many years, the version of Word that is produced may not be compatible with the judicial software that must process the proposed order.
2. **Form/Template Modifications** All proposed orders **MUST** be stripped of the following information at the bottom/end of document:
  - Any reference to the date (Please keep the language "Done and Ordered in Lee County, Florida.")
  - Judge Signature Line and Judge's Name
  - Certificate of Service

An example of how your documents must be modified is available on our [ca.cjis20.org](http://ca.cjis20.org) website. The example shows the text that should be removed from proposed orders at the end of the order in red strikethrough text. The judicial software will insert the judge's signature electronically with a date/time stamp included in the signature as well as the electronic certificate of service downloaded from the E-Filing Portal at the time the judicial software is processing the order. The Judicial Assistant will have to manually add the certificate of service for recipients who will not be served by E-Service from the Portal.

-Included below is a procedure that must be used to insure that your electronically submitted proposed orders do not generate electronic service language in fonts other than Times New Roman. We have seen a few examples of Word documents generating non-standard fonts when

the electronic service list is imported and then inserted into the proposed order(s). This is due to the presence in your forms of non-standard fonts that appear when the service list is generated. This is not due to errors from the Portal or the judicial software. Please use the procedure at the end of this document to correct any errors that may occur.

**3. Designation of E-mail Address (Pro Se)**

Counsel are encouraged to request that pro se litigants and unrepresented interested parties who must be served with the orders agree to receive their copies by E-Service via the E-Filing Portal. "The court may serve any order or judgment by E-mail to all attorneys who have not been excused from E-mail service and to all parties not represented by an attorney who have designated an E-mail address for service." Rule 2.516(h)(1), Fla.R.Jud.P. Reducing the number of mailed hard copies that must be physically served will save time and money for law firms and the court.

The procedure for serving by Portal E-Service parties not represented by an attorney is set forth in Rule 2.516(b)(1)(C), Fla.R.Jud.P. which provides "any party not represented by an attorney may serve a designation of a primary e-mail address and also may designate no more than two secondary e-mail addresses to which service must be directed in that proceeding by the means provided in subdivision (b)(1) of this rule. If a party not represented by an attorney does not designate an e-mail address for service in a proceeding, service on and by that party must be by the means provided in subdivision (b)(2) of this rule."

**4. No Designation E-mail Address**

In cases where an unrepresented party or interested person has not designated an e-mail address pursuant to the Rule, the Court will print copies of electronically signed orders and mail them. Stamped addressed envelopes must be furnished by the attorney who submitted the proposed order. In these cases, the electronic submission of the proposed order should contain a reference in the subject line of the e-mail to envelopes submitted (for example: "12-DR-000 Smith v. Jones (envelopes submitted)"). Please include a paper copy of the E-mail with the envelopes. When the J.A. sees this reference in the subject line she will wait until the envelopes are received before she processes the submitted order and submits it to the Court for electronic signature and E-Filing. In addition, since the judicial software will not be retrieving service information from the Portal for these pro se individuals, it will be necessary for the J. A. to manually add to the proposed order the name and address of the unrepresented party or interested person to the certificate of service. To assist in this process, the attorney's office must include the name and address of those persons to be served by mail in the

body of the E-mail submitting the proposed order. It is expected that the judicial assistant will be able to simply cut and paste this text into the proposed order, a relatively easy and quick operation.

- 5. Preserve Existing Forms** It is recommended that for the time being you preserve your forms/ templates for creating form orders for hard copy submission as you have submitted them in the past. It is recommended that you create new versions of your older forms/templates that are modified as outlined above for E-Filing only. In the event that there is a computer outage at any of the several transmission nodes or networks that must be working in order for this process to work, you will retain the option to return to the previous practice of paper submission and continue functioning with limited interruption of service.
- 6. Where to Send Proposed Orders** All documents should be submitted through the E-Filing Portal.
- 7. Supporting Documents Must Be Viewable** To preserve the efficiency of the Court's workflow do not submit proposed orders until the supporting documents are viewable in the Clerk's system. In most cases this will take one to three days for the Clerk to process the supporting documents and make it viewable. In some cases a longer delay will be necessary.
- 8. Copy Opposing Counsel With the E-mail** As with hard copy cover letters, copy opposing counsel with the Proposed Order and any cover letters submitted through the Portal.